

CREDIT MASTERCLASS

ILT WORKSHOP

Duration : 5 days

Overview

Moody's Analytics Credit Masterclass provides a comprehensive seminar that takes participants through all stages of the credit process: from analyzing the single obligor to transaction analysis, credit decision, monitoring, early warning signs of deteriorating credit quality, to dealing with problem credits, debt restructurings and workouts. In doing so and where applicable, the course will draw on the insight, research, and rating methodologies of Moody's Investors Service. Participants will be given practical "tools" which will serve as work aids when they are back in the field and apply the skills learned.

Learning Objectives

Upon completion of this workshop, delegates will be able to:

- » Apply a structured approach to corporate credit assessment, Effectively understand and use Moody's credit ratings
- » Calculate and interpret key financial ratios used in the credit rating process, Interpret financial statements for their effectiveness, relevance and vulnerability
- » Apply effective tools for transaction analysis and structuring, Understand alternative measures of credit risk, such as market implied signals, and their use in credit analysis
- » Anticipate and detect deteriorating cash flow quality, Assess problem credits and explore options for early actions and restructuring

Agenda

Day 1

Session 1: Assessing & Measuring Credit Risk
Session 2: Business Risk Assessment
Session 3: Financial Risk Assessment

Day 2

Session 4: Cash Flow Analysis
Session 5: Debt Capacity & Debt Service Analysis
Session 6: Cash Flow Forecasting & Sensitivity Analysis
Session 7: Structure Risks

Day 3

Session 8: Framework for Transaction Structuring
Session 9: Types & Role of Collateral
Session 10: Types & Role of Documentation

Day 4

Session 11: Covenants & How to Set them
Session 12: Setting Internal Triggers for Monitoring
Session 13: Putting it Together – Comprehensive Case Study

Day 5

Session 14: Causes & Signs of Company Distress
Session 15: Effects of Financial Distress & Potential Options
Session 16: Restructuring, Bankruptcy & Workout



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